

Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent units (TEU) shipped, by all carriers, during February 1997. The denominator represents the total number of TEU shipped, by all carriers, throughout the 1997 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, February 1997.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during February 1997. Source: PIERS, February 1997.

Market Share-CY 1998:

Each carrier's market share is based on the total number of containers shipped throughout the 1997 calendar year. Source: PIERS, 1997.

Transit Time

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: The Pacific Shipper, April 7, 1997.

Ocean Rates

Ocean rates are applicable for April 30, 1997. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff retrieval system.

Container Rate

Container rates for Pistachios are quoted on full, 17.5 KT per 20-foot dry containers unless otherwise noted.

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

TEU = 20-foot Equivalent Unit (20-foot container).

Data was compiled and analyzed by Heidi Reichart, Tom Rial, and Ethel Tan of the Shipper & Exporter Assistance Program, Transportation and Marketing Division, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Real on (202) 690-1320, Reichert on (202) 690-2325, Tan on (202) 690-1326 or fax both on (202) 690-1498.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: January 1998

Month\Year: 286.1 \ 286.1

| Carrie | Market Share | Market Share CY | Transit Time | Ocean Rate | BAF | CHASSIS | CAF | ТНС | CFS Rec ARB | Cotton R. | Size | ContainerRate |
|------------|-----------------|--------------------|-----------------|------------|-----|---------|-----|-----|-------------|-----------|-------|---------------|
| Hyundai | 24% | 24% | 16 Days | \$99 | Al | | | | Al | | 21 KT | \$2,079 |
| Sea-Land | 22% | 22% | 15 Days | \$100 | Al | | | | Al | | 21 KT | \$2,100 |
| Evergreen | 14% | 14% | 19 Days | \$99 | Al | | | | Al | | 21 KT | \$2,079 |
| Maersk | 14% | 14% | 15 Days | \$1,000 | Al | | | | Al | | 21 KT | \$2,100 |
| Hanjin | 11% | 11% | 16 Days | \$127 | \$6 | | | | Al | | 21 KT | \$2,793 |
| APL | 3% | 3% | 16 Days | \$100 | Al | | | | Al | | 21 KT | \$2,100 |
| NYK Line | 3% | 3% | 14 Days | \$100 | ΑI | | | | Al | | 21 KT | \$2,100 |
| OOCL | 3% | 3% | 15 Days | \$100 | ΑI | | | | Al | | 21 KT | \$2,100 |
| Mitsui OSK | 3% | 3% | 15 Days | \$100 | ΑI | | | | Al | | 21 KT | \$2,100 |
| COSCO | 2% | 2% | 21 Days | | | | | | | | | |
| | | | | | | | | | | | | |

Average Container Rat \$2,170

L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Surcharaes

Monthly Market Share For: January 1998

Month\Year: $8.5 \setminus 8.5$

| | | | Transit Time | Ocean Rate | | | | | | | | |
|------------|-----------------|--------------------|-----------------|----------------------|--------------------|---------|-----|-----|-------------|-----------|-------|---------------|
| Carrie | Market Share | Market Share CY | | | BAF | CHASSIS | CAF | ТНС | CFS Rec ARB | Cotton R. | Size | ContainerRate |
| K Line | 24% | 24% | 21 Days | \$170 | \$6 | | 13% | | Al | | 21 KT | \$4,160 |
| Hanjin | 24% | 24% | 20 Days | \$170 | \$6 | | 13% | | Al | | | \$4,160 |
| APL | 12% | 12% | 19 Days | \$170 | \$6 | | 13% | | Al | | 21 KT | \$4,160 |
| Cho Yang | 12% | 12% | 20 Days | \$3,305 ¹ | \$120 ¹ | | 13% | | Al | | | \$3,855 |
| Hyundai | 12% | 12% | 19 Days | \$172 | \$6 | | 13% | | Al | | 21 KT | \$4,208 |
| Sea-Land | 12% | 12% | 18 Days | \$170 | \$6 | · | 13% | · | Al | · | 21 KT | \$4,160 |
| Mitsui OSK | 6% | 6% | 19 Days | \$170 | \$6 | _ | 13% | _ | Al | <u> </u> | 21 KT | \$4,160 |

¹ Rate is per container Rat \$4,130

L.A./L.B./Oakland Ports To Tokyo, Japan

Frozen Poultry (WC)

Surcharaes

Monthly Market Share For: January 1998

Month\Year: 121.0 \ 121.0

| Carrie | Market Share | Market Share CY | Transit Time | Ocean Rate | BAF | CHASSIS | CAF | ТНС | CFS Rec | ARB | Cotton R. | Size | ContainerRate |
|------------|-----------------|--------------------|-----------------|------------|-----|---------|-----|-----|---------|-----|-----------|-------|---------------|
| Hanjin | 22% | 22% | 12 Days | \$108 | \$6 | | 39% | | Al | | | 21 KT | \$3,279 |
| Evergreen | 17% | 17% | 11 Days | \$87 | \$6 | | 39% | | Al | | | 21 KT | \$2,666 |
| K Line | 17% | 17% | 12 Days | \$89 | \$6 | | 39% | | ΑI | | | 21 KT | \$2,724 |
| COSCO | 14% | 14% | 14 Days | | | | | | | | | | |
| APL | 12% | 12% | 12 Days | \$89 | \$6 | | 39% | | ΑI | | | 21 KT | \$2,724 |
| Hyundai | 6% | 6% | 13 Days | \$91 | \$6 | | 39% | | ΑI | | | 21 KT | \$2,782 |
| Mitsui OSK | 5% | 5% | 13 Days | \$91 | \$6 | | 39% | | ΑI | | | 21 KT | \$2,782 |
| Maersk | 5% | 5% | 10 Days | \$91 | \$6 | | 39% | | Al | | | 21 KT | \$2,782 |
| Yang Ming | 2% | 2% | 12 Days | \$105 | \$6 | | 39% | | Al | | | 21 KT | \$3,191 |

Average Container Rat \$2,876

Seattle/Tacoma Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: January 1998

Month\Year: 236.2 \ 236.2

| Month\Year: 236.2\2 | | Surcharges: | | | | | | | | | | | |
|---------------------|-----------------|--------------------|----------------------|------------|---------|---------|-----|-----|-----------|-----|-----------|-------|------------------------|
| Carrie | Market Share | Market Share CY | Transit Time | Ocean Rate | BAF | CHASSIS | CAF | ТНС | CFS Rec A | ARB | Cotton R. | Size | Container R ate |
| Hyundai | 37% | 37% | 11 Days | \$99 | Al | | | | Al | | | 21 KT | \$2,079 |
| Evergreen | 17% | 15% | 15 Days ³ | \$99 | ΑI | | | | Al | | | 21 KT | \$2,079 |
| Hanjin | 14% | 21% | 17 Days | \$99 | Al | | | | Al | | | 21 KT | \$2,079 |
| Mitsui OSK | 7% | 3% | 19 Days | \$100 | ΑI | | | | Al | | | 21 KT | \$2,100 |
| COSCO | 5% | 6% | 18 Days | | | | | | | | | | |
| OOCL | 5% | 6% | 12 Days | \$100 | ΑI | | | | Al | | | 21 KT | \$2,100 |
| Sea-Land | 4% | 4% | 18 Days ³ | \$100 | ΑI | | | | Al | | | 21 KT | \$2,100 |
| Maersk | 3% | 2% | 18 Days ³ | \$100 | Al | | | | Al | | | 21 KT | \$2,100 |
| APL | 2% | 1% | 11 Days | \$100 | AI | | | | Al | | | 21 KT | \$2,100 |

³ Transit time is based on departure from Tacoma, WA.

Average Container Rat \$2,084

Seattle/Tacoma Ports To Tokyo, Japan

Frozen Poultry (WC)

Surcharaes

Monthly Market Share For: January 1998

Month\Year: 40.0 \ 40.0

| Carrie | Market Share | Market Share CY | Transit Time | Ocean Rate | BAF | CHASSIS | CAF | ТНС | CFS Rec | ARB | Cotton R. | Size | ContainerRate | |
|------------|-----------------|--------------------|---------------------|------------|-----|---------|-----|-----|---------|-----|-----------|-------|---------------|--|
| Evergreen | 63% | 63% | 9 Days ³ | \$87 | \$6 | | 39% | | Al | | | 21 KT | \$2,666 | |
| COSCO | 33% | 33% | 11 Days | | | | | | | | | | | |
| Mitsui OSK | 5% | 5% | 10 Days | \$89 | \$6 | | 39% | | Al | | | 21 KT | \$2,724 | |

³ Transit time is based on departure from Tacoma, WA.

Average Container Rat \$2,670

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Tacoma/Olympia/Seattle Ports To Vladivostok, Russia

Frozen Poultry (WC)

Surcharges:

Monthly Market Share For: January 1998

Month\Year: 146.9 \ 146.9

| | | | | | | | | | , | | | |
|--------|-----------------|--------------------|----------------------|----------------------|------------|---------|-----|-----|------------|-------------|------|----------------------|
| Carrie | Market Share | Market Share CY | Transit Time | Ocean Rate | BAF | CHASSIS | CAF | ТНС | CFS Rec AR | B Cotton R. | Size | ContainerRate |
| FESCO | 81% | 81% | 18 Days ³ | \$5,061 ¹ | Al | | | | \$415 | | | \$5,476 ² |
| Sunmar | 19% | 19% | 17 Days ³ | \$5,650 ¹ | ΑI | | | | \$350 | | | \$6,000 ² |

1 Rate is per container Rat \$5,576

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² Rate is based on a CY-CY movement, not CFS-CY

³ Transit time is based on departure from Tacoma, WA.